

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **January 16, 2013**

ALTISOURCE ASSET MANAGEMENT CORPORATION
(Exact name of Registrant as specified in its charter)

United States Virgin Islands
(State or other jurisdiction of
incorporation)

000-54809
(Commission File Number)

66-0783125
(I.R.S. Employer
Identification No.)

402 Strand Street
Frederiksted, United States Virgin Islands 00840-3531
(Address of principal executive offices including zip code)

(340) 692-1055
(Registrant's telephone number, including area code)

Not Applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01 Regulation FD Disclosure

Furnishing of Presentation Materials

Altisource Asset Management Corporation (the "Company") is furnishing presentation materials as Exhibit 99.1 to this Current Report on Form 8-K, which is incorporated by reference herein. The Company's sole client, Altisource Residential Corporation ("Residential") will present these materials to investors during a non-deal road show commencing on January 16, 2013. The presentation materials will also be made available on the Company's website at www.altisourceamc.com and on Residential's website at www.altisourceresi.com.

The information in this Item 7.01, including the information in Exhibit 99.1 attached hereto pertaining to this Item 7.01, is furnished solely pursuant to Item 7.01 of this Form 8-K. Consequently, it is not deemed "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise subject to the liabilities of that Section. It may only be incorporated by reference in another filing under the Exchange Act or Securities Act of 1933, as amended, if such subsequent filing specifically references this Item 7.01 of this Form 8-K.

Caution Regarding Forward-Looking Statements

This Current Report on Form 8-K, including the information in the exhibit furnished herewith, contains forward-looking statements that involve a number of risks and uncertainties. Those forward-looking statements include all statements that are not historical fact, including statements about management's beliefs and expectations. Forward-looking statements are based on management's beliefs as well as assumptions made by and information currently available to management. Because such statements are based on expectations as to future economic performance and are not statements of historical fact, actual results may differ materially from those projected. The Company undertakes no obligation to update any forward-looking statements whether as a result of new information, future events or otherwise. The risks and uncertainties to which forward-looking statements are subject include, but are not limited to: the Company's and Residential's ability to successfully operate as an independent stand-alone company, Residential's ability to successfully acquire and monetize single-family rental assets; the Company's ability to effectively manage Residential; general economic and market conditions; governmental regulations, taxes and policies; availability of adequate and timely sources of liquidity; and other risks and uncertainties detailed in the "Forward-Looking Statements," "Risk Factors" and other sections of each of the Company's and Residential's Registration Statements on Form 10 and those described from time to time in the Company's and Residential's future reports that will be filed with the Securities and Exchange Commission.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits.

| <u>Exhibit No.</u> | <u>Description</u> |
|--------------------|--|
| Exhibit 99.1 | Investor Presentation Materials, January 2013. |

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: January 16, 2013

Altisource Asset Management Corporation

By: /s/ Rachel M. Ridley
Name: Rachel M. Ridley
Title: Chief Financial Officer

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ALTISOURCE RESIDENTIAL CORPORATION

January 2013

Proprietary and Confidential

Forward Looking Statements

This material has been prepared solely for informational purposes and is not to be construed as a solicitation or an offer to buy or sell any securities and should not be treated as giving investment advice. It is not targeted to the specific investment objectives, financial situation or particular needs of any recipient. No representation or warranty, either express or implied, is made as to the accuracy, completeness or reliability of the information contained herein. It should not be regarded by recipients as a substitute for the exercise of their own judgment. Any opinions expressed in this material are subject to change without notice and the Company is not under obligation to update or keep current the information contained herein. The Company and its respective affiliates, agents, directors, partners and employees accept no liability whatsoever for any loss or damage of any kind arising out of the use of all or any part of this material.

You should consult your own legal, regulatory, tax, business, investment, financial and accounting advisers to the extent that you deem necessary, and you must make your own investment, hedging or trading decision based upon your own judgment and advice from such advisers as you deem necessary and not upon any view expressed in this material.

This presentation contains forward-looking statements. These statements may be identified by words such as “anticipate,” “intend,” “expect,” “may,” “could,” “should,” “would,” “plan,” “estimate,” “seek,” “believe” and similar expressions. We caution that forward-looking statements are qualified by the existence of certain risks and uncertainties that could cause actual results and events to differ materially from what is contemplated by the forward-looking statements. Factors which could cause actual results to differ materially from these forward-looking statements may include, without limitation, the Company’s ability to successfully operate as an independent stand-alone company, its ability to successfully acquire and monetize single-family rental assets, general economic conditions, conditions in the markets in which the Company is engaged, behavior of customers, suppliers and/or competitors, technological developments and regulatory rules; and other risks and uncertainties detailed in the “Risk Factors” and other sections of the Company’s Registration Statement on Form 10 and described from time to time in the Company’s future reports that it will file with the Securities and Exchange Commission. In addition, financial risks such as currency movements, liquidity and credit risks could influence future results. The foregoing list of factors should not be construed as exhaustive. **The Company disclaims any intention or obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.**

Introduction



William Erbey

- Chairman of the Board of RESI.
- Chairman of the Board of OCN, ASPS, HLSS and AAMC.

Ashish Pandey

- CEO of RESI and AAMC since December 2012.
- Prior to joining the Company, Ashish served as the CEO of Correspondent One (Joint venture between OCN and ASPS), and Executive Vice President - Asset Management of OCN.
- Formerly Treasurer and Director of Corporate Strategy for OCN.

Corporate Evolution

1996: IPO of Ocwen Financial Corporation

2009: Spin-off of Altisource Portfolio Solutions

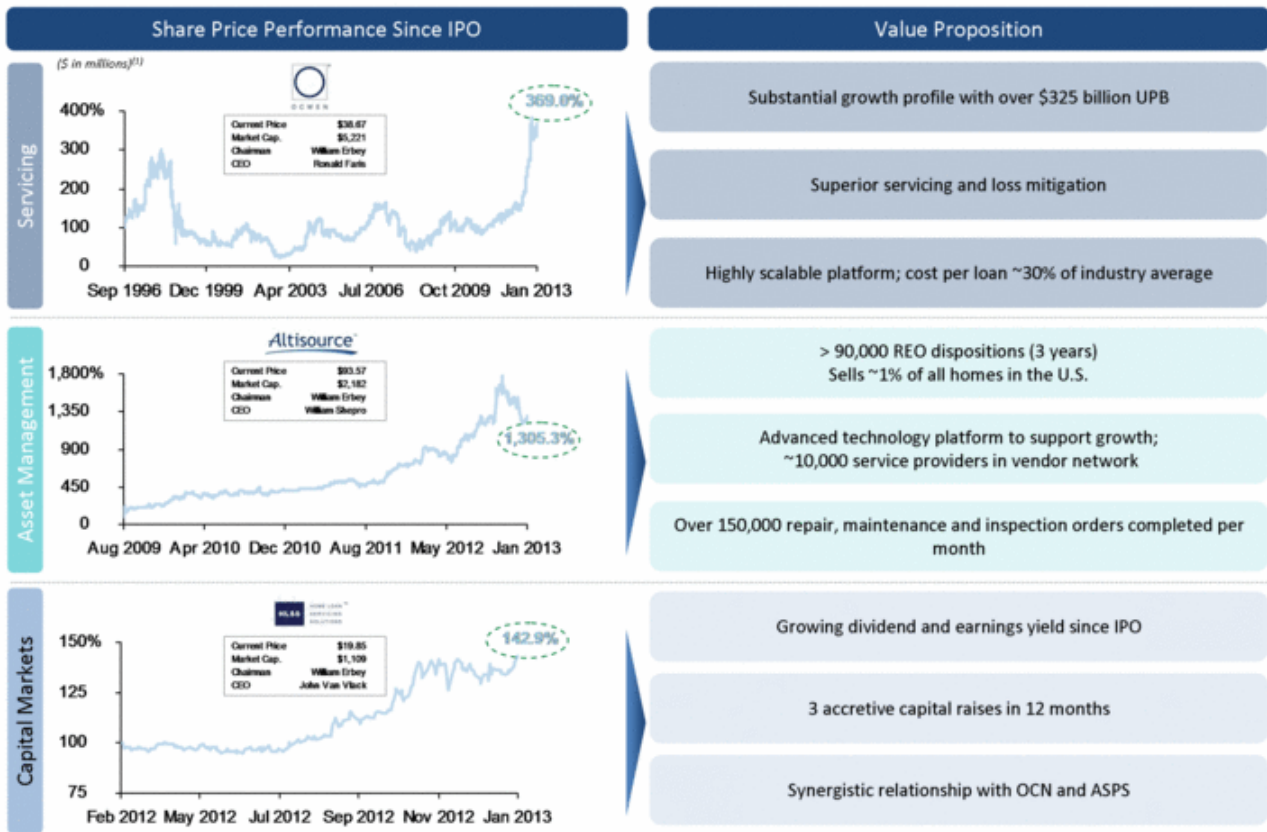
- 2010: OCN acquisition of HomEq
- 2011: OCN acquisition of Litton Loan Servicing
- 2011: OCN follow-on equity offering
- 2012: OCN acquisition of Saxon Mortgage

2012: Carve-out IPO of Home Loan Servicing Solutions

- 2012: OCN acquisition of Homeward Residential
- 2012: HLSS follow-on equity offerings
- 2012: ASPS inaugural senior secured term loan offering
- 2012: OCN acquisition of ResCap

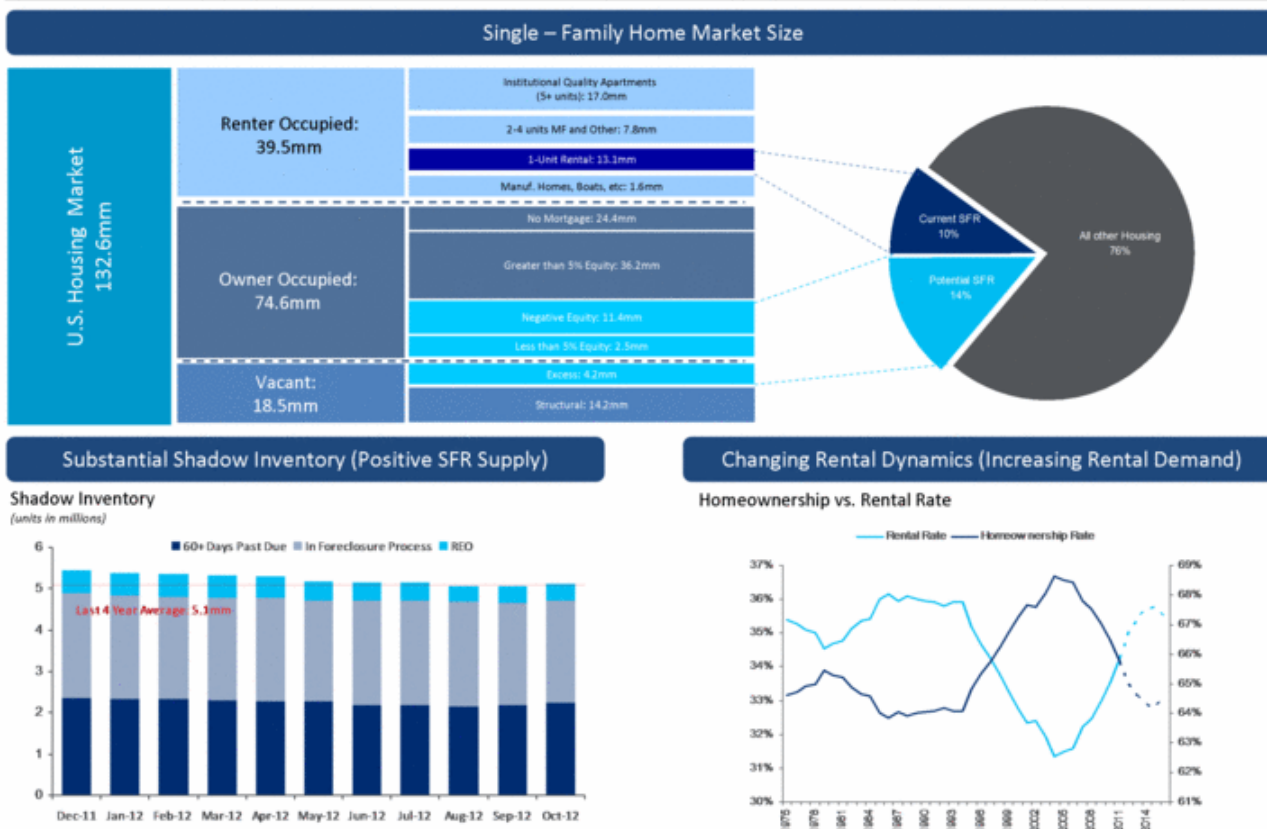
2012: Spin-off of Altisource Residential

Long History of Value Creation



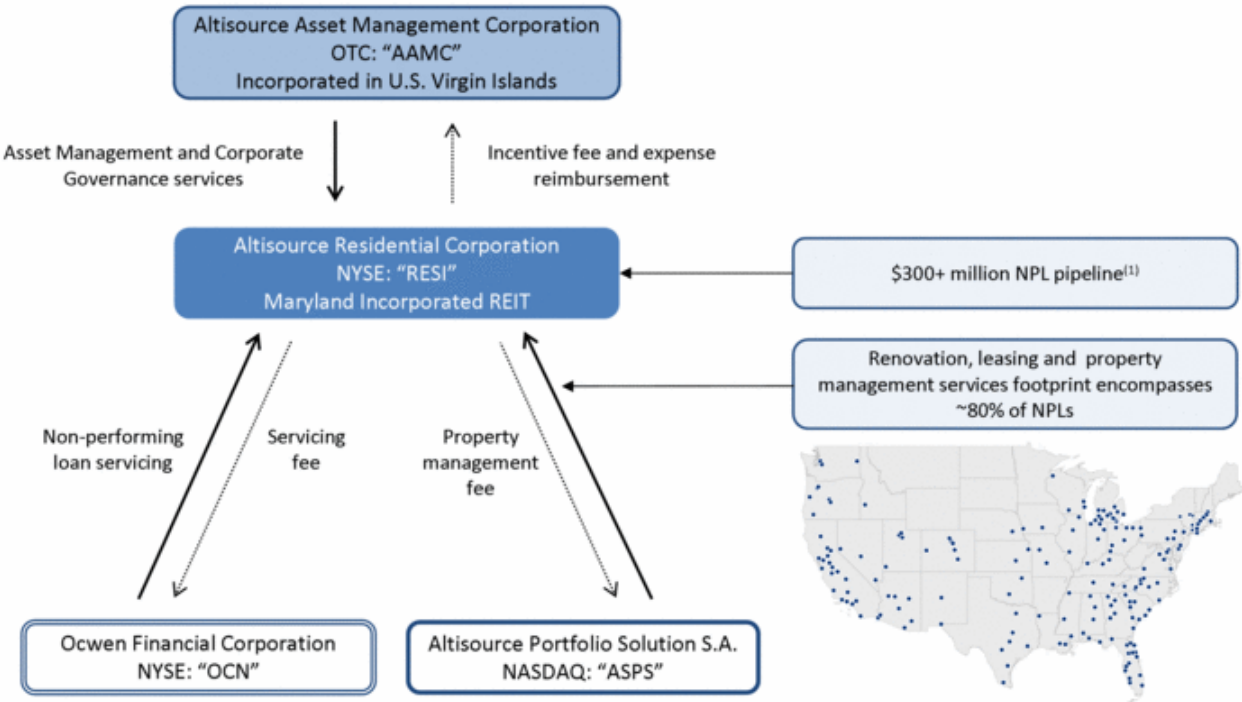
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Source: FactSet, market data as of January 10, 2012.
(1) Except for per share data.

Sizable Market Opportunity Driving Acquisition Pipeline



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Source: U.S. Census Bureau, Department of Commerce, and Green Street Research

Positioned to Benefit From Proven Platform



Our Business Model

RESI's unique business model provides it with unparalleled bespoke operating capabilities that are not replicable and is poised to capitalize on the substantial single family rental opportunity.

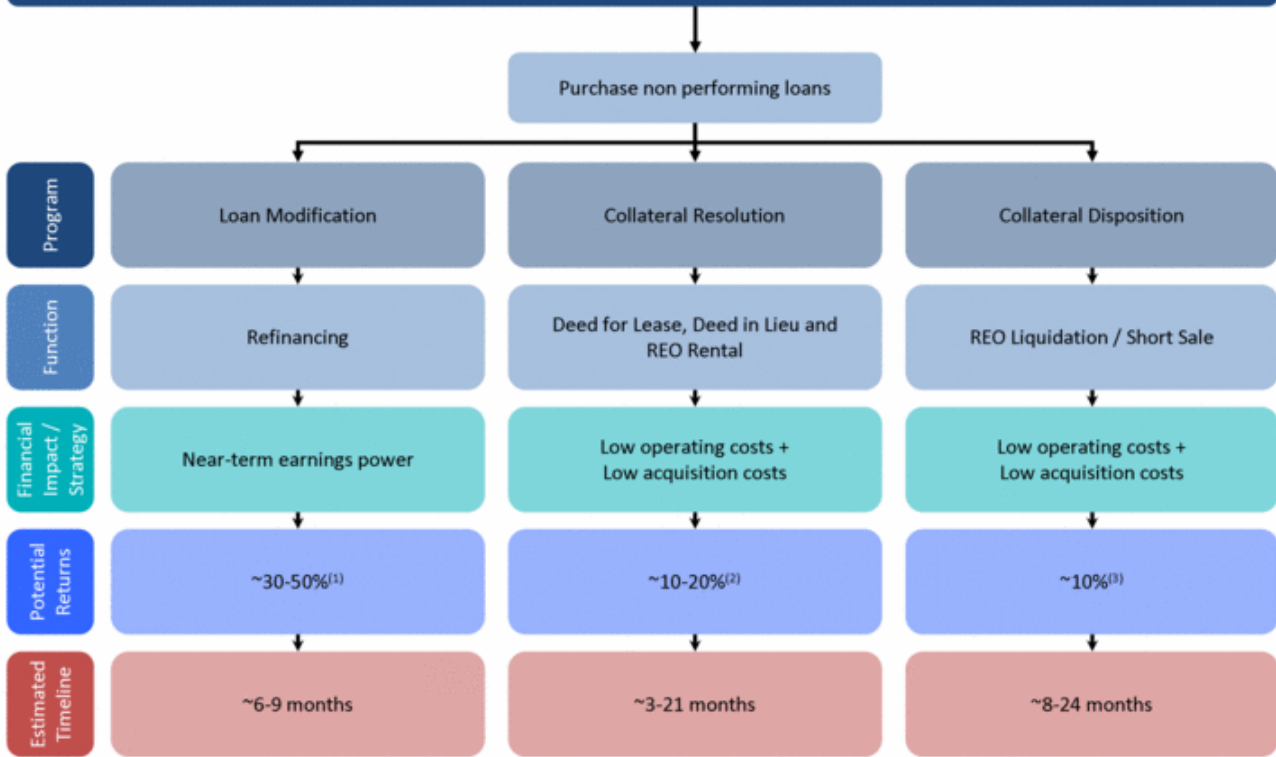


RESI Has Differentiated Business Model

| | RESI Model | | Other Models | |
|----------------------|--|---|---|---|
| | | | | |
| Acquisition Strategy | Multifaceted approach with focus on NPLs | ✓ | Reliant on direct to market REO purchases | ✗ |
| Footprint | National | ✓ | Local | ✗ |
| Operating Cost | Lower and predictable cost structure | ✓ | Suboptimal and less predictable | ✗ |
| Vendor Management | Established national network | ✓ | De-centralized | ✗ |
| Value Proposition | Property yield + NPL monetization + HPI | ✓ | Property yield - Acquisition costs - Incremental expenses + HPI | ✗ |

Multiple Potential Avenues of Value Creation

Our model seeks to employ alternative strategies to deliver value to shareholders in a timely and accretive fashion. Unlike other participants' models, RESI's total yield is not reliant on HPI.

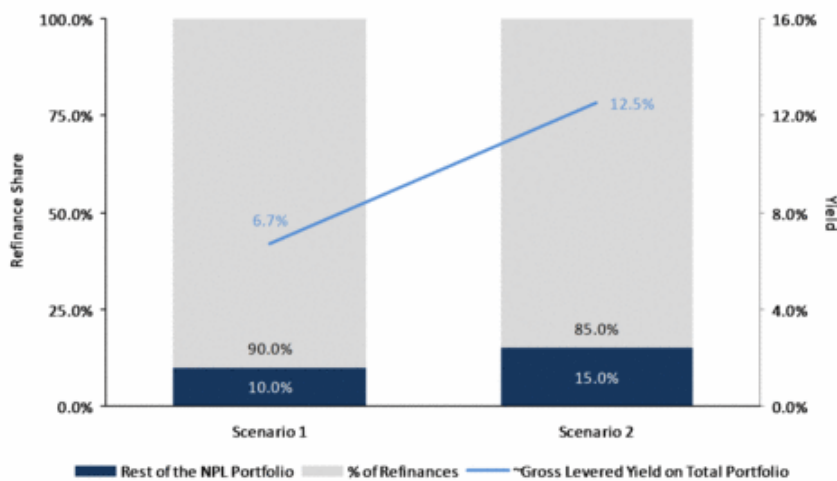


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 (1) At the high point of the range, assumes NPLs can be purchased at 60% of the property value, and will be refinanced at 95% of the property value.
 (2) Assumes that Deed for Lease and Deed in Lieu will accelerate access to property in shorter time frames.
 (3) Based on management's estimate of an NPL discount rate of 10%.

Liquidated/Refinanced NPLs Provide Initial Earnings Momentum

RESI's focus on NPLs in designed to create near-term earnings power and minimizes the near-term earnings desert.

Year 1 Gross Levered Yield on Total Portfolio From Refinances Only



We expect that Refinances, Short Sales and DFLs/DILs will provide us with the ability to generate cash flow in the near term. Refinancing 10% of the portfolio is expected to result in a gross levered yield of 6.7% for the entire portfolio.

Note: This slide is a hypothetical illustration of management's belief that the Company can purchase NPLs at 60% of the property value and refinance at 95% of the property value. Does not include any probable returns from the rest of the NPL portfolio.

NPL Cost Advantage

We believe that our cost of acquisition for single family rental assets is likely to be lower than many of our competitors

Higher Discount Rate

NPLs are expected to be purchased at a higher discount rate as compared to that used by other market players.

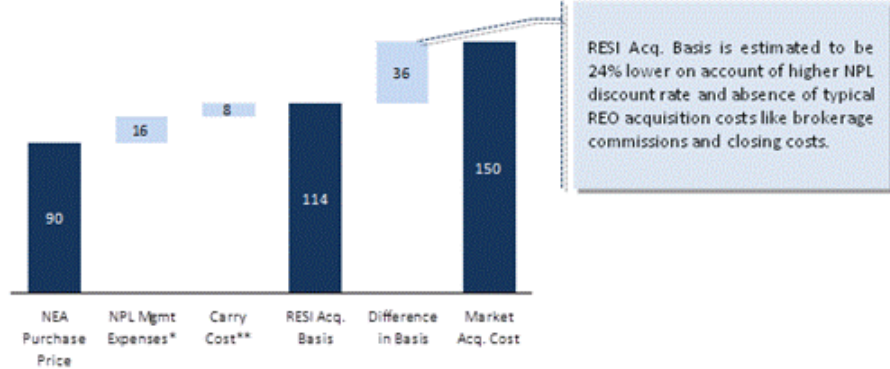
Lower Transaction Costs

We intend to avoid typical REO acquisition costs (such as real estate brokerage commissions etc.).

Lower Competitive Intensity

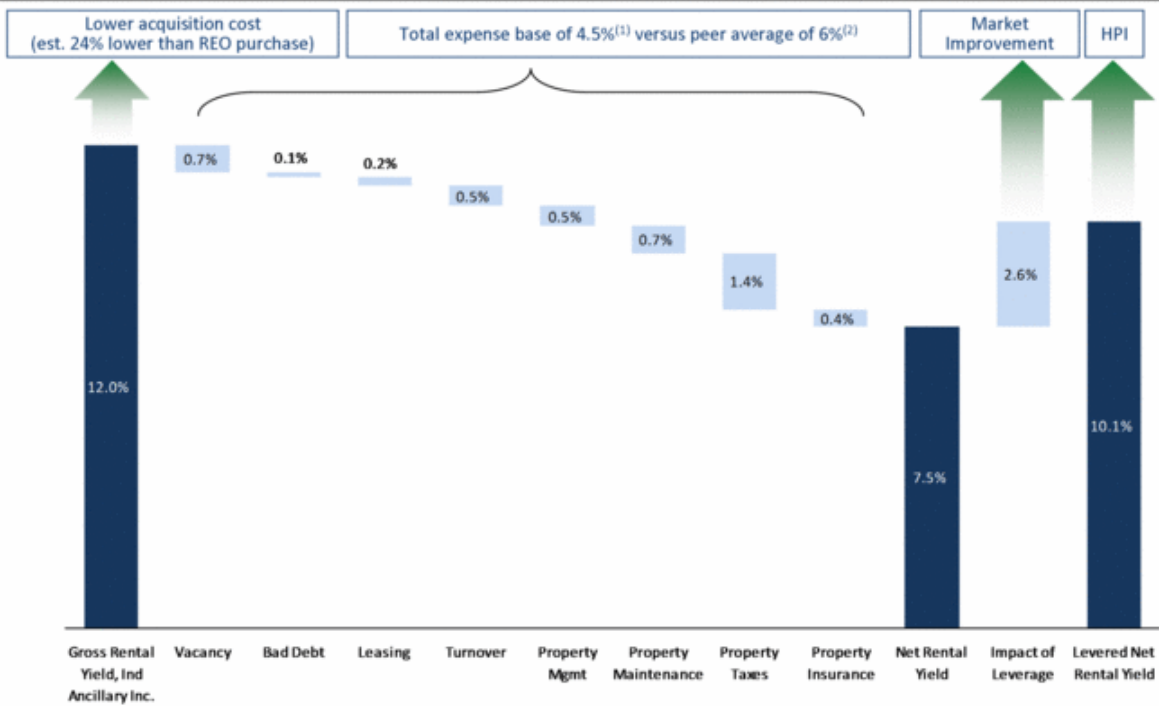
We believe there is lower competitive intensity in purchasing NPLs due to complexities of managing such loans.

RESI purchase price vis-à-vis market



Single Property Rental Yield: Illustrative Economics

RESI intends to leverage lower operating costs, lower acquisition costs and national infrastructure to achieve return thresholds.



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 (1) The 4.5% expense base is illustrative and based on management's belief that the Company can receive these services at a cost similar to those of multifamily peers.
 (2) Based on SFR and multifamily peers.

Superior Business Model Supported by a Sound Ecosystem

- Thriving single-family rental market
- Difficult to replicate business model
- Expects to acquire single-family rental assets at a lower cost via purchase of NPL
- Believe superior operating expenses and nationwide scalability from established strategic relationships will provide long-term value realization
- Seeking near-term earnings power minimizes near-term earnings desert via active loan modifications and refinancing
- Tax-efficient cash distribution via public REIT structure
- Deep institutional relationships

